PERSONAL FINANCIAL STATEMENT

CONFIDENTIAL

Personal Financial Statement as of	HOME NHONE
FULL LEGAL NAME(S):	HOME PHONE
	E MAIL
HOME ADDRESS	Social Security #
	Spouse Social Security #

CELL PHONE _____

	In Even Dollars		In Even Dollars
Assets		Liabilities and Net Worth	
Cash on hand and in Banks—See Schedule A	\$	Notes Payable: to Banks—See Schedule A	\$
U.S. Government Securities— See Schedule B		Notes Payable: Other Institutions-See	
Listed Securities— See Schedule B		Schedule A	
Unlisted Securities— See Schedule B		Notes Payable— Relatives	
Other Equity Interests— See Schedule B		Notes Payable— Others	
Accounts and Notes Receivable		Accounts and Bills Due	
Real Estate Owned— See Schedule C		Unpaid Taxes and Interest	
Mortgages and Land Contracts Receivable-		Real Estate Mortgages Payable— See	
See Schedule D		Schedule C or D	
Cash Value Life Insurance— See Schedule E		Land Contracts Payable— See Schedule C or D	
Personal Property		Life Insurance Loans— See Schedule E	
Automobiles (present value)		Other Liabilities: Itemize	
Other Assets: Itemize			
<u> </u>			
		TOTAL LIABILITIES	\$
		NET WORTH (Total Assets minus Total Liabilities)	\$
TOTAL ASSETS	\$	TOTAL LIABILITIES AND NET WORTH	\$

	In Even Dollars			
Sources of Income		General Information		
Salary	\$	Employer		
Bonus and Commissions		Position or Profession		No. Years
Dividends		Employer's Address		
Real Estate Income			Phone No.	
*Other Income: Itemize		Partner, officer or owner in any other venture?	No □Yes	
		If so, explain:		
TOTAL	\$			
*Alimony, child support or separate maintenance payments need not				
Be disclosed unless relied upon as a basis for extension of credit. If		Are any assets pledged? I No I Yes Detail in	Schedule A	

disclosed, payments received under 🗆 court order 🗖 written	
agreement 🗖 oral understanding.	Income taxes settled through (Date)

	In Even Dollars	
Contingent Liabilities		General Information (continued)
As endorser, co-maker or guarantor	\$	Are you a defendant in any suits or legal action? No Yes
On leases or contracts		If so, explain:
Legal claims & Judgments		Have you ever taken bankruptcy? 🗖 No 🗖 Yes
Provision for federal income taxes		If so, explain:
Other special debt, e.g., recourse or repurchase liability		Do you have a will?
		Do you have a trust? No Yes With whom?
TOTAL	\$	Number of dependents Ages

Schedule A: Banks, Brokers, Savings & Loan Association, Finance Companies or Credit Unions. List here the names of all the institutions at which you maintain a deposit account and/or where you have obtained loans.

Name of Institution	Name on Account	Balance on Deposit		Amount Owing	Monthly Payment	Secured by What Assets
			High Credit			
	TOTAL		TOTAL			

Schedule B: U.S. Governments, Stocks (Listed & Unlisted), Bonds (Gov't & Comm.), and Partnership Interests (General & Ltd.)

Number of	Indicate:			Plea	dged
Shares, Face Value (Bonds), or % of Ownership	 Agency or name of company issuing security or name of partnership Type of investment or equity classification Number of shares, bonds or % of ownership held Basis of valuation* 	In Name of	*Market Value	Yes (᠍)	Nø (᠍)
		TOTAL			

*If unlisted security or partnership interest, provide current financial statements to support basis for valuation.

Schedule C: Real Estate Owned (and related debt, if applicable)

Description of	Title in	Date	Cost +	Present			Mortgage or Land Contract Payable
Description of Property or Address	Name Of	Acq.	Improvements	Mkt. Value	Bal.	Mo. Payt.	Holder
			-		Owing	_	
		ТОТ					
		AL					

Schedule D: Real Estate: Mortgages & Land Contracts Receivable (and related debt, if applicable)

Description of	Title in	Date	Balance	Monthly	Mortgage or Land Contract Payable		
Property or Address	Name Of	Acq.	Receivable	Payment	Bal.	Mo. Payt.	Holder
					Owing		
		TOTAL					

Schedule E: Life Insurance Carried

Name of Company	Face Amount	Cash Surrender Value	Loans	Beneficiary
TOTAL				

I/we have carefully read and submitted the foregoing information provided on all four pages of this statement to Danmour & Associates Management Co., Inc. The undersigned warrant, under penalty of perjury that the information contained in this Personal Financial Statement is a true and accurate statement of my/our financial condition on the date indicated. The information contained in this statement is provided for the purpose of obtaining, establishing and/or maintaining credit with Danmour & Associates Management Co., Inc. I/we agree that if any material change(s) occur(s) in my/our financial condition that I/we will immediately notify Danmour & Associates Management Co., Inc., in writing, of said change(s) and unless Danmour & Associates Management Co., Inc. is so notified it may continue to rely upon this financial statement and the representations made herein as a true and accurate statement of my/our financial condition.

I/we authorize Danmour & Associates Management Co., Inc. to make whatever credit inquiries it deems necessary in connection with this financial statement. I/we authorize and instruct any person or consumer-reporting agency to furnish to Danmour & Associates Management Co., Inc. any information that it may have or obtain in response to such credit inquiries.

I/we also hereby certify that no payment requirements listed herein are delinquent or in default except as follows:

Applicant Signature		
	Date Signed	Date of Birth
Name Printed		
Spouse/Co-Applicant Signature	Date Signed	Date of Birth
Name Printed		